

Dr. Martens plc
28 Jamestown Road
Camden
London NW1 7BY

For the attention of: The Directors

29 January 2021

Dear Sirs and/or Madams,

Dr. Martens plc (the “Company”)

We refer to the Company’s prospectus dated 29 January 2021, prepared in connection with the proposed admission of the Company’s ordinary shares to the premium listing segment of the official list maintained by the Financial Conduct Authority and to trading on the main market for listed securities of London Stock Exchange plc (the “**Prospectus**”).

Our consent is given solely in connection with our role as Co-Lead Manager and for no other purpose. We hereby consent to the inclusion of our name in the form and context in which it appears in the Prospectus.

Yours faithfully,

